

In this lecture, we will start the final topic for this module on feedback control. This is required for you to design the self-balancing feature of the Segway.

The concept of feedback is general. It is useful not only in our specific application, but it is applied in many other situations and environments. For example, you remember last year's Electronics 1 module, where you used an op amp to amplify microphone signal. We used feedback to fix the gain of the amplifier by choosing the resistor values. The fundamental principle used there is **feedback** – it is applied in the op amp circuit to fix the gain of the amplifier, no matter what the op amp characteristic is, provided that there is a **high gain** in the signal path.



Before I start this lecture, let us watch a short video explaining what is control engineering:

You can find this video on the link: https://www.youtube.com/watch?v=Im88eVfkeBo&t=44s





You have in the past been applying control to the DC motors, but **without feedback**. The potentiometer provide a desired motor speed. This is also known as the "**set point**". Here are what we did in Lab 5:

- 1. The Pybench board runs a program in Python in order to drive the motor through a PWM signal. The microcontroller running the Python program is the **controller**.
- 2. Then we use the TB6612 H-bridge chip to drive the motor. This is the actuator.
- 3. The output of the driver chip drives the motor directly.
- 4. Finally, we used the Hall effect sensors to measure the speed of the motor to provide an actual speed. This is the **sensor**.

The motor is what we want to control. In control terminology, the motor is known as the "system", the "process" or the "plant".

This system is subjected to "**open-loop**" control because the drive signal is independent of the output – there is no looping back of information to the drive input.

Finally, in our system, we are trying to control the speed of the motor. Therefore motor speed is the **control variable**.



Such a system has problems. As you have found out during the lab sessions, the two motors may be driven by the same PWM values, but the speed of the motors may be very different.

Open-loop control relies on **known system behaviour**. Any change in system behaviour (i.e. the process) will result in error in the outputs of the control variables.

However, open-loop control is not always bad. If the system characteristics is well defined and is not changing over time or under different operating conditions, open-loop control is easy to implement and will not subject to a major problem inherent in **feedback** or **closed-loop control**, which is the possibility of **instability**. Open-loop control will not cause instability, while feedback control could.



There are two further major problems with open-loop control.

The system (i.e. the motor) may experience disturbances or **perturbations**. Furthermore, the sensor may have **noise** associated with it.

These two factors p(t) and n(t) will affect the output behaviour.

A **closed-loop system** has the potential of mitigating against these undesirable factors.



Here is a generic **closed-loop control system** employing **feedback**.

The **control variable** is detected using the **sensor**, producing the sensed value s(t). The sensed value is compared with the set point r(t) (i.e. the reference value) to produce the error signal **e(t)**.

The error signal e(t) is used as input to the **controller** (such as an amplifier) in order to provide the signal for the actuator which drives the system.

The key to this feedback control system is that the system is driven by the controller that responses to the difference between what is desired r(t) and what actually happens at the output y(t) measured by the sensor.

The purpose of this loop back (closed-loop feedback) is that by choosing or designing a proper controller, we can:

- 1. Provide regulation function, i.e. make the control variable tracks the set point.
- 2. Make the closed-loop system **immune to variations** in the process (e.g. motor characteristics).
- 3. Make the closed-loop system **less prone to disturbances** or perturbations and reduce the effect of noise.
- 4. Change the system dynamic behaviour such as its step response to what you want.
- 5. Make an inherently unstable system (such as the Segway) stable.



Note that we usually use **negative feedback** in order to control a system. We always subtract the output variable (or some form of feedback value) from the set point, not add.

If you add instead of subtract, the system will go unstable or goes to infinity – it would not settle to a final value. This is called **positive feedback**.

Show here is a **positive feedback** system modelling wage inflation – that's why in a normal economy, the wages always increase and will not stay at a steady-state level.

We only consider **negative feedback** in this module.



We must now add two other real-life factors into our closed-loop system model.

Here we add the **perturbation** or disturbance p(t) just before the process. Finally we add the **noise** signal n(t) injected into the sensor. These will have impact to the final output y(t) (as we will see later).



So far, we have drawn our system as blocks of functions. In order to do analysis on such a system, we must model it mathematically. That's why you need to learn modeling of systems earlier.

The technique we use to analyse system in order to design a controller for it in a closed-loop fashion is through Laplace transform.

Here we assume that the actuator and the process (or system, or plant) together has a **system transfer function** in the Laplace domain of G(s).

The sensor in the feedback path may have a transfer function of H(s).

Our goal is to design a controller $G_{c}(s)$ which, when we close the loop, will make the system behaves in the way we want.

We often simplify the system by assuming that it has no disturbance, and the sensor has no noise (P(s) = N(s) = 0), and finally H(s) =1. Then we get the simplified model as shown. In this model, we basically have the process G(s) and the controller $G_{c}(s)$ which we need to design, and connected in a negative feedback configuration.

A video on open- & closed- loop systems		
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Before I move on, here is good YouTube video comparing the open-loop and the closed-loop system.

You can find this video on the link: https://youtu.be/zjDM1qZaJ6Y

(See course webpage.)





Before we move on, let use consider how to take the block diagram in the Laplace domain and perform some transformations in order to achieve a simplified diagram and to derive the system level transfer function.

There are 6 transformations. However, transforms 1 and 6, highlighted in red, are the IMPORTANT ONES.

Here is shown transforms 1 to 4. They are pretty obvious.



The most important transform is number 6 – transforming a generic feedback loop into a transfer function.

What I have shown here is the derivation of this transformation. Make sure that you are able to do the derivation yourself.

The transfer function for a feedback system with forward gain G(s) and feedback gain H(s) is:

$$\frac{G(s)}{1+G(s)H(s)}$$

This equation is one of the very few that are worth memorizing!



Now let me go through step-by-step how a complex system block diagram can be reduced to a transfer function in the s-domain using an example.

Make sure that you can follow each step.



Keep following the steps.



Here we show how the complex block diagram is reduced to the expression shown. Each term in the expression Gx and Hx is a transfer function block in the original diagram.

In practice we will not be dealing with any system that is as complex as the one shown here. Nevertheless, it is worth learning the technique to do such simplification for ANY system.



Let us apply these transformation technique to our closed-loop system of the motor or the insulin pump.

We can easily derive (using 1 and 6) that the transfer function from R(s) to Y(s) is as shown here.

We will see in the next lecture why this is significant.



Loop gain is an important concept.

If we break the feedback loop at just BEFORE we subtract the feedback signal from the desired input R(s), the gain of the system around the loop (without feedback) is known as **loop gain**. In the generic system shown here, the loop gain:

$$L(s) = G_{c}(s) G(s) H(s).$$

You will find this quantity popping up all over the place in any feedback systems. In many cases, the higher the loop gain, the "better" is the control system. However, increasing the loop gain also make the system more prone to **instability** (i.e. it can become oscillatory).



Here is the feedback system we used in the last lecture. The controller is under our control. The purpose is that with the negative feedback, we can make the system behaviour in a better way than an open-loop system.

If you derive the transfer function from R(s) to Y(s), you find that the transfer function of this closed-loop system becomes:

$$\frac{Y(s)}{R(s)} = \frac{G_c(s)G(s)}{1 + G_c(s)G(s)} = \frac{L(s)}{1 + L(s)}$$

Provided that the loop gain L(s) is large compared to 1, this give us a value of 1 (for all s values). That means the output Y(s) is tracking the set point (desired control variable value) R(s) because of this feedback loop.

This is an important result. The closed-loop system behaviour is now **INDEPENDENT** of G(s), the system we are controlling, as long as the loop gain L(s) = Gc(s) G(s) is large as compared to 1.



Now let us consider the error e(t) or E(s) in the s-domain. Ideally you want Y(s) to be exactly R(s), that is, what we set as desired, is what we get. However, in any systems, there may be an error.

$$\begin{split} \mathsf{E}(\mathsf{s}) &= \mathsf{R}(\mathsf{s}) - \mathsf{Y}(\mathsf{s}) = \mathsf{R}(\mathsf{s}) - \mathsf{E}(\mathsf{s}) \ \mathsf{G}_\mathsf{c}(\mathsf{s})\mathsf{G}(\mathsf{s}) = \mathsf{R}(\mathsf{s}) - \mathsf{E}(\mathsf{s}) \ \mathsf{L}(\mathsf{s}), \ \text{ where } \mathsf{L}(\mathsf{s}) = \mathsf{loop } \mathsf{gain} \\ \mathsf{Hence}, \qquad \mathsf{E}(\mathsf{s}) &= \mathsf{R}(\mathsf{s}) \times [1/1 + \mathsf{L}(\mathsf{s})]. \end{split}$$

Let us now consider the case that the input r(t) is a step function with a step value of A, i.e. r(t) = A u(t) at t = 0.

This is modelling the case that you may be controlling a robot arm to move from one point to any other at time = 0, or changing the motor speed from one to an other.

Remember from earlier lecture that the Laplace transform of A u(t) is:

$$R(s) = L\{Au(t)\} = A\frac{1}{s}$$

The question is: after such as step, what will the output eventually settle down to? In order to answer this question, we have to use some important theorem, known as the final-value theorem, which states: $\lim_{t\to\infty} e(t) = \lim_{s\to 0} sE(s)$

I don't want to prove this, but it allows you to computer the final value of a signal using only the s-domain equations (i.e. the transfer function). As shown in the slide here, the final value of the error e(t) = A / (1 + L(0)), where L(0) is the loop gain at s=0, or the DC gain of L(s).

In other words, the steady-state error (when s=0) is A reduced by a factor of (1+L(0))



Let us now consider the impact of closed-loop on perturbations P(s) or p(t).

This is added as shown in the block diagram.

We are interested in the relationship between Y(s), the output, and the perturbation P(s).

To work this out, there is a good trick – always evaluate at the signal point AFTER the summer. In this case, it is the input to the system G(s). Let us call this T(s).

Some simple algebra yield the answer:

$$Y(s) = \frac{G(s)}{1 + L(s)}P(s)$$

If we did not have closed-loop, but have a simple open-loop system, then Y(s) = G(s)P(s). That is, the perturbation is passed to the output through our system as-is.

However, putting the system G(s) in this feedback loop, we reduce this effect by the factor $\frac{1}{1+L(s)}$. Note that this factor comes up all the time!

If loop gain L(s) is relatively large as compared to 1, then the perturbation is reduced by the factor of L(s) at all value of s.



Now let us put into the system the sensor noise n(t) or N(s). With some manipulation, we found that:

$$Y(s) = -L(s)S(s) = -\frac{L(s)}{1 + L(s)}N(s)$$

Unfortunately the output is VERY MUCH affected by the noise. If L(s) is large, as we have assumed in previous slides, then N(s) is more or less passed to the output Y(s).

Fortunately, in many practical systems, N(s), the noise, generally is at high frequency. If G(s) or Gc(s) has low gain at high frequency (lowpass filter), L(s) << 1 at high s, then,

 $Y(s) \approx -L(s)N(s)$

Since L(s) << 1, N(s) can be suppressed.



So far, we have been considering the theoretical foundation of a feedback system. Let us know consider something that is both real and that you are familiar with.

Plotted here is the speed of two typical DC motors used for our project. These are motors from the mini-Segway that I have been personally using.

The plot is the pulse count from the hall effect sensor (in a 100ms window) vs the PWM duty cycle driving each motor.

We can make the following observations:

- 1. The characteristic is relatively linear that is speed is proportional to PWM value.
- 2. The two motors have more or less the same gradient of around 20 pulses/sec/PWM%. In other words, if you increase PWM value by 10, you can expect the pulse count to increase by 20 in the duration of 1sec.
- 3. The two motors are not matched. The BLUE motor is consistently faster (offset) from the RED motor by 50 pulses per second. Or in order for the two motor to go at the same speed, the RED motor needs to be driven with an extra 20% in PWM!
- 4. Both motors do not start turning unless the PWM value exceeds around 6 or 7%.
- 5. Something funny happens to the RED motor in mid-range. Not sure why!

This characteristic really demonstrate why we may need to use feedback control in order to make the motor drive at desired speed independ its own characteristics.



I also test the response of the motors to a step input (going from PWM=0% to 75%).

This shows that both motor behaves approximately to a first order function with an exponential rise of time-constant = 0.2sec.

Any first order system responses to a step inout as a exponent rising signal with a time constant τ , where τ is the time it takes to reach 63% of final value. (Remember the RC time constant from Year 1?)



With these information, we can write down the transfer function of the motor. The dc gain is Km, and it is 20 pulses/sec/PWM%. The time constant is 0.2sec.

Therefore the motor transfer function (from PWM duty cycle in %) to output speed (in pulses/sec) is: 20

$$G(s) = \frac{20}{0.2s+1}$$

In this discussion, we assume the feedback transfer H(s) = 1.



Now let us plug this motor into our simple feedback system with the control Gc(s). Furthermore, let us assume that the controller simply multiply the error signal e(t) by a constant gain Kp. In other words, the drive signal is proportional to the error signal.

This is known as "**proportional control**" and the proportional gain is Kp. Some algebraic manipulation give us:

$$\frac{Y(s)}{R(s)} = \frac{20K_p}{1+20K_p+0.2s} = \frac{20K_p/(1+20K_p)}{1+\left(\frac{0.2}{1+20K_p}\right)s} = \frac{K_c}{1+\tau_c s}$$
$$K_c = \frac{20K_p}{1+20K_p} \qquad \tau_c = \left(\frac{0.2}{1+20K_p}\right)$$

We will consider the implication of this result next.

How are things improved with proportional feedback?



Let us assume the proportional gain Kp = 5 (not unreasonable), then the steadystate transfer function:

Y(0) = 0.99 R(0)

In other words, at steady state, the output tracks the input to 1%.

Also the steady-state error for a step of magnitude A, is also 1% of A – very small.

The sensitivity to perturbation is also reduced by a factor of 100.

Finally, if you rearrange to closed-loop transfer function to the form shown, you can see that the closed-loop time constant τ_{C} is also reduced from 0.2 to around 0.002, also around 100 times.

This is the wonderful world of feedback control!

One word of warning – everything is not as rosy as it may seem. We have not considered an important factor: the stability of the system. As we increase the proportional gain Kp, the system could go unstable if the system is NOT strictly first order. We will consider stability issue later.



The three main ideas of this lectures are:

- Negative feedback involves adding a controller and then closing the loop by subtracting the output Y(s) to the setpoint R(s). The subtraction is important to ensure that the system is stable. Positive feedback is when the feedback signal is ADDED instead of subtracted, and generally result in an unstable system.
- 2. Loop gain is the system gain going around the loop when the feedback loop is broken. In our case, the loop gain L(s) is $G_c(s)$ G(s). This is gain is usually much larger than 1 for the feedback loop to provide benefits. This is because of 3) below.
- 3. Closed-loop system provide benefits if loop gain is large. Instead of having a large system gain, the gain is being used to reduce undesirable parameters such as steady-state error or noise, or disturbances.

Generally, the steady-state error is reduced by a factor of \sim L(s). Further any perturbations (disturbances) is also reduced by this factor.